

## West Midlands Financial Capability Forum

Thursday 21 January 2010

Birmingham & Midland Institute  
Margaret Street, Birmingham, B3 3BS  
[www.bmi.org.uk](http://www.bmi.org.uk)  
10 am – 2.15pm

### Agenda

*Tea and Coffee will be available from 9.30 am*

- 10.00: WELCOMES AND INTRODUCTIONS**  
David Gooding / Charlotte Bentham  
\* *Overview of the meeting*
- 10.15: LOAN SHARKS**  
Christopher Conner, Birmingham City Council  
\* *Illegal Money Lending Project*  
Questions/ Discussion
- 11.00: BREAK**
- 11.15 SAVING GATEWAY**  
John Pay, Saving Gateway Project, HM Revenue & Customs  
\* *Outline of the Saving Gateway*  
Questions/ Discussion
- 12.00: UPDATES FROM MEMBERS**  
\* *An opportunity for all members to share information on their current financial capability activity, to exchange information on new developments and to share common issues and concerns*
- 12.30: SAVE XMAS**  
Dave Grove, BRANCAB  
\* *Introducing Save Xmas 2010*  
Feedback / Questions
- DATE AND VENUE OF NEXT MEETING**
- 1.15: LUNCH**  
\* *An opportunity for informal networking*
- 2.15: CLOSE**
- 2.15: ENERGY BEST DEAL**  
Charlotte Bentham  
\* *For delivery partners to familiarise themselves with the new materials*